



Date: October 15, 2026

To,
The Lead Manager,
Smart Horizon Capital Advisors Private Limited
B/908, Western Edge II, Kanakia Space,
Behind Metro Mall, off. Western Express Highway,
Magathane, Borivali (East), Mumbai-400066,
Maharashtra, India.
(The "Book Running Lead Manager" or the "BRLM")

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares" and such initial public offer, an "IPO" or "Issue") of Carver Roboweld Limited (the "Company").

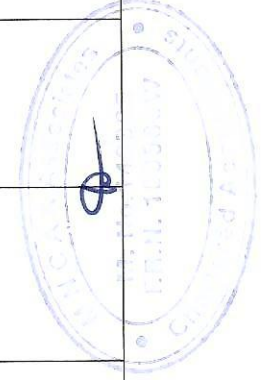
This is to certify that the below stated list of receipts towards capital contribution is true and correct:

Equity Share Capital History of the Company

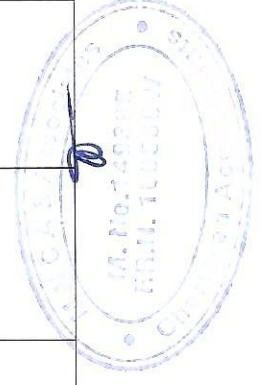
The following table sets forth details of the history of the Equity Share capital of our Company:



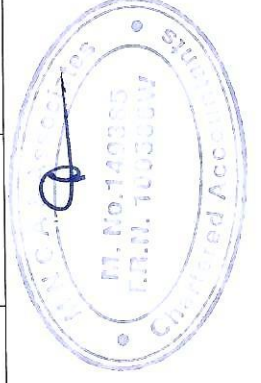
Date of Allotment	Nature of allotment	Name(s) of allottee(s) and details of equity shares allotted per allottee	Number of equity shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of consideration	Cumulative number of equity shares	Cumulative paid-up equity share capital (in ₹)												
July 28, 2009	Initial subscription to the Memorandum of Association ⁽¹⁾	<table><tr><th>Name of the allottee</th><th>Number of equity shares allotted</th></tr><tr><td>Ranjit Chandrabhai Bose</td><td>5,000</td></tr><tr><td>Rajit Chandra Bose</td><td>5,000</td></tr></table>	Name of the allottee	Number of equity shares allotted	Ranjit Chandrabhai Bose	5,000	Rajit Chandra Bose	5,000	10,000	10.00	10.00	Cash	10,000	100,000.00						
Name of the allottee	Number of equity shares allotted																			
Ranjit Chandrabhai Bose	5,000																			
Rajit Chandra Bose	5,000																			
February 15, 2011	Further Allotment	<table><tr><th>Name of the allottee</th><th>Number of equity shares allotted</th></tr><tr><td>Ranjit Chandrabhai Bose</td><td>1,60,000</td></tr><tr><td>Chandrajit Ravisinh Vala</td><td>15,000</td></tr><tr><td>Jigneshbhai Choksi</td><td>12,500</td></tr><tr><td>Nilesh Parmar</td><td>3,500</td></tr><tr><td>Shibu Anand</td><td>1,500</td></tr></table>	Name of the allottee	Number of equity shares allotted	Ranjit Chandrabhai Bose	1,60,000	Chandrajit Ravisinh Vala	15,000	Jigneshbhai Choksi	12,500	Nilesh Parmar	3,500	Shibu Anand	1,500	1,92,500	10.00	10.00	Cash	2,02,500	20,25,000.00
Name of the allottee	Number of equity shares allotted																			
Ranjit Chandrabhai Bose	1,60,000																			
Chandrajit Ravisinh Vala	15,000																			
Jigneshbhai Choksi	12,500																			
Nilesh Parmar	3,500																			
Shibu Anand	1,500																			
March 31, 2019	Right Issue	<table><tr><th>Name of the allottee</th><th>Number of equity shares allotted</th></tr><tr><td>Ranjit Chandrabhai Bose</td><td>4,40,000</td></tr></table>	Name of the allottee	Number of equity shares allotted	Ranjit Chandrabhai Bose	4,40,000	7,52,500	10.00	10.00	Cash	9,55,000	95,50,000								
Name of the allottee	Number of equity shares allotted																			
Ranjit Chandrabhai Bose	4,40,000																			



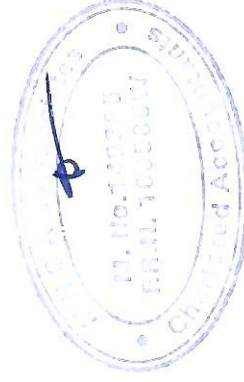
Date of Allotment	Nature of allotment	Name(s) of allottee(s) and details of equity shares allotted per allottee	Number of equity shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of consideration	Cumulative number of equity shares	Cumulative paid-up equity share capital (in ₹)
		Deval Ranjitbhai Bole Rajit Chandra Bose Bose Tulsikumari Chandrabhai	1,37,500 1,25,000 50,000					
September 27, 2025	Preferential Allotment for Subsidiary Acquisition ⁽²⁾	Name of the allottee Rajit Chandrabhai Bole Rajit Chandra Bose Bose Tulsikumari Chandrabhai Deval Ranjitbhai Bole	Number of equity shares allotted 34,933 3,220 2,012 80	10.00	1100.00	Other than Cash	9,95,245	99,52,450
October 17, 2025	Bonus Issue ⁽¹⁾	Name of the allottee Rajit Chandrabhai Bole	Number of equity shares allotted 50,66,736	10.00	Nil	Other than Cash	89,57,205	8,95,72,050



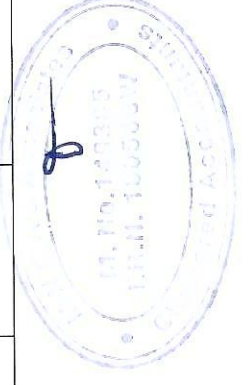
Date of Allotment	Nature of allotment	Name(s) of allottee(s) and details of equity shares allotted per allottee	Number of equity shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of consideration	Cumulative number of equity shares	Cumulative paid-up equity share capital (in ₹)
		Rajit Chandra Bose	11,01,192					
		Deval Ranjitbhai Bore	10,75,832					
		Bose Tulsikumari Chandrabhai	4,16,096					
		Bhavik Kishorebhai Nathavani	2,64,200					
		Vasani Deep Maheshkumar	30,128					
		Vishwas Odhavjibhai Sagparia	7,536					
		Ganatra Urvi Kartik	80					
		Nayar Ezhava Rashmi Ajit	80					
		Kaushal B Parmar	80					
November 08, 2025	Preferential Allotment ⁽⁴⁾	Name of the allottee	Number of equity shares allotted	10.00	60.00	Cash	95,66,805	9,56,68,050



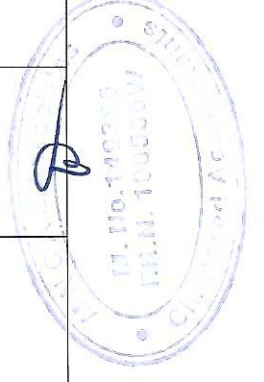
Date of Allotment	Nature of allotment	Name(s) of allottee(s) and details of equity shares allotted per allottee	Number of equity shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of consideration	Cumulative number of equity shares	Cumulative paid-up equity share capital (in ₹)
		Krunal Jitendrabhai Chotera	67,200					
		Sanjaybhai Amrutlal Parmar	41,600					
		Nirav Sudhirbhai Ambani	41,600					
		Vishal Pravinbhai Raiyani	41,600					
		Divyeshbhai Amrutlal Bhut	33,600					
		Mahendra Bhailalbhai Sardhara	25,600					
		Hashmukhbhai Govindbhai Vekariya	25,600					
		Bluestone Business Equity Private Limited	24,000					
		Mayur Pravinchandra Kamdar HUF	19,200					



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		Kuldipsinh Bhagirathsinh Jadeja	16,000					
		Deepak Kumar Mohanty	16,000					
		First Holding	16,000					
		Krushnam Nexus Capital Scheme I	16,000					
		Akshay Vinod Parmar	16,000					
		AFCO Investment Service Private Limited	16,000					
		Jignesh Keshavji Savla	16,000					
		Divyesh Pravinbhai Tanna	16,000					
		Quantpulse Ventures	16,000					
		Sanjay Kantilal Shah	16,000					



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		Nirav Samani	16,000					
		Heena Ashishkumar Donga	16,000					
		Payal Mrugesh Dholakiya	16,000					
		Samir Dineshchandra Joshi	8,000					
		Anand Ghanshyambhai Thakkar	8,000					
		Urva Niles Chedda	8,000					
		Hetalben Alpeshbhai Pujara	8,000					
		Savaliya Naynaben	8,000					
		Gohil Navalsinh Sursinh	8,000					
		Trupti Deepakkumar Shah	8,000					
		Miral Yatin Seladiya	8,000					



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		Kaushik Khushaldas Takwani	8,000					
		Prashant bharatbhai Kakkad	6,400					
		Maulik Pravinbhai Kachhela	3,200					
Total							95,66,805	9,56,68,050.00

For

M N C A & Associates
Chartered Accountants

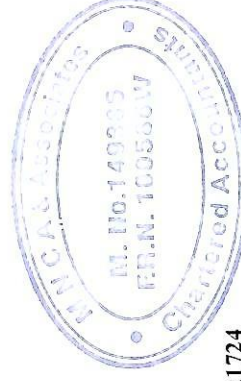
2.8.2026

Nishit D. Pabari, FCA

PARTNER

Membership No. 149385

UDIN: 26149385OPTZIR1724



Place: Rajkot

Date: October 15, 2026